

# MAKING YOUR RETIREMENT CLICK



## SET UP YOUR ONLINE TRANSAMERICA ACCOUNT

Setting up a Transamerica retirement account online has never been easier.

The path to a healthier, more secure retirement begins with three simple steps:

# 1

### VERIFY IDENTITY

Input a few pieces of standard information

# 2

### CREATE THE ACCOUNT

Choose a username and password

# 3

### LOG IN

That's it. You're ready to go!

*First time users and unrecognized devices will have to go through authentication.*

We've made it easy to get started saving for the future today!

**Plus, there are advantages to having an online account:**



**Added security** — We safeguard customer information against threats to confidentiality, integrity, or unauthorized access.



**Easy adjustments** — Customize how much to contribute each paycheck and use the auto-increase feature for an automatic annual savings rate boost.



**Manage investments** — Choose how contributions are invested from the range of options within the retirement plan.



**Access to self-service tools** — Get help seeing the big picture and creating a long-term strategy.



**Select communication preference** — Whether it's by phone, email, or text, we'll connect with people in the manner they choose.

**Set up your account today**



**Visit:** [transamerica.com](https://transamerica.com)

You should evaluate your ability to continue the auto-increase service in the event of a prolonged market decline, unexpected expenses, or an unforeseeable emergency.

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